

Alaska Pink Salmon Outlook & Summary

Market Commentary

Alaska pink harvests are expected to decline in 2018. Even-numbered years tend to produce smaller pink harvests. The even-odd year difference has been especially stark the last three years. Global supply may be buoyed by Russian pink production this year, which is forecasting a record pink harvest.

Harvest Summary & 2018 Forecast, Millions lbs.

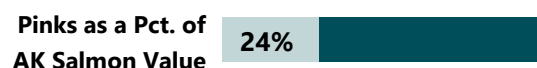
ALASKA REGION	2013	2014	2015	2016	2017P	2018F
Southeast	295	131	128	73	128	84
PWS	256	145	321	47	187	111
Kodiak	24	3	53	9	99	29
AK Peninsula	89	37	109	15	75	5
Other	10	10	26	6	34	12
Alaska Total	674	326	637	150	523	240

Alaska & Russia Total	655	1,002	708	973	952
2yr. Moving Avg.	936	829	855	841	962



Historical Ex-Vessel Value & Price

YEAR	AVG. PRICE/LB.	VALUE (\$M)	2-YR MOVING AVG.
2008	\$0.35	\$103	\$99
2009	\$0.27	\$82	\$93
2010	\$0.40	\$161	\$121
2011	\$0.47	\$182	\$172
2012	\$0.50	\$124	\$153
2013	\$0.42	\$287	\$205
2014	\$0.31	\$101	\$194
2015	\$0.23	\$146	\$123
2016	\$0.37	\$54	\$100
2017P	\$0.32	\$169	\$112



2012-2016 Average

Pinks are the Most Abundant and Inexpensive of All Alaska Salmon Species

Pinks	Keta	Sockeye	Coho	King
\$0.35	\$0.66	\$1.25	\$1.14	\$4.11
408	134	244	31	5.1

Source: Alaska Department of Fish & Game (click for link).

Avg. 2012-2016 prices and harvest volume in millions lbs.

Key Products & Markets

Frozen H&G (44% value)
China (re-export to US/Europe)

Canned (37% value)
U.S. - U.K. - Australia

Roe (17% value)
Japan - Eastern Europe

Historical First Wholesale Price/lb., by Trimester

PERIOD	FROZEN H&G	CANNED TALLS	ROE
T1 - 2015	\$1.43	\$1.87	\$6.54
T2 - 2015	\$1.14	\$1.90	\$3.41
T3 - 2015	\$1.07	\$1.74	\$4.16
T1 - 2016	\$1.14	\$1.63	\$4.22
T2 - 2016	\$1.33	\$1.68	\$6.59
T3 - 2016	\$1.38	\$1.79	\$8.11
T1 - 2017	\$1.75	\$1.97	\$5.21
T2 - 2017	\$1.41	-	\$8.91
T3 - 2017	\$1.35	\$2.12	\$9.46

Source: Alaska Department of Revenue (Alaska Salmon Price Report, click for link).

Need More Information?

(Click for Links)



Suppliers

Life History

Permit Values



Alaska Seafood Marketing Institute

Information compiled by McDowell Group, Inc. for the Alaska Seafood Marketing Institute in May 2018. Comments/questions may be sent to seafood@mcdowellgroup.net.

