

Alaska Coho Salmon Outlook & Summary

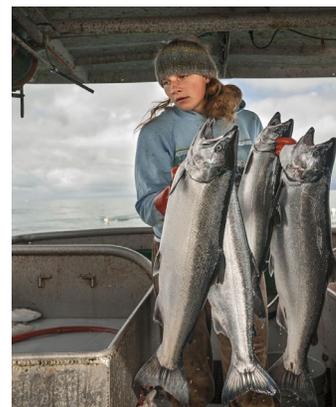
Market Commentary

Alaska's 2019 coho salmon harvest is anticipated to total 32 million pounds, an amount roughly equal to the prior two years. The value of Alaska coho typically follows prices for other more valuable/plentiful salmon — when sockeye prices are up, coho prices are usually higher. Roughly three-in-four coho are exported; a strong U.S. dollar could limit higher values.

Harvest Summary & 2019 Forecast, Million Pounds

ALASKA REGION	2014	2015	2016	2017	2018P	2019F
Southeast	27	14	16	16	17	19
PWS	5	2	4	5	3	5
AYK	2	2	2	2	2	2
Other	11	8	6	10	9	6
Alaska Total	45	26	28	33	31	32
Wild Coho (AK+Russia)	58	43	43	51	55	54
Farmed Coho	311	364	267	267	370	N/A

Source: Alaska Department of Fish & Game; North Pacific Anadromous Fish Commission; trade publications.



Historical Ex-Vessel Price & Value

YEAR	AVG. PRICE/LB.	VALUE (\$M)
2009	\$0.96	\$26
2010	\$1.11	\$34
2011	\$1.16	\$25
2012	\$1.23	\$25
2013	\$1.30	\$48
2014	\$1.16	\$52
2015	\$0.76	\$19
2016	\$1.18	\$32
2017	\$1.22	\$40
2018P	\$1.30	\$36

Source: Alaska Department of Fish & Game (click for link).



2013-2018 Average

Coho are the Latest Running Alaska Salmon Species

	Pink	Keta	Sockeye	Coho	King
Price	\$0.35	\$0.64	\$1.28	\$1.15	\$4.72
Volume	410	143	259	32	4

Avg. annual 2013-2018 prices and harvest volume in million lbs.

Key Products & Markets

Avg. 2014-17

Frozen (54% value)
U.S. - Canada - Europe

Canned (16% value)
U.S. - U.K. - Canada

Fresh (29% value)
U.S. - Canada

Historical First Wholesale Price/lb., by Trimester

PERIOD	FROZEN H&G	FRESH H&G	FROZEN FILLETS
T1 - 2016	\$2.03	-	\$4.33
T2 - 2016	\$2.55	\$3.24	\$5.54
T3 - 2016	\$3.32	\$4.36	\$5.99
T1 - 2017	\$3.09	-	\$5.18
T2 - 2017	\$3.45	\$3.87	\$6.39
T3 - 2017	\$3.32	\$4.24	\$6.61
T1 - 2018	\$2.89	-	\$6.71
T2 - 2018	\$3.71	\$3.73	\$5.27
T3 - 2018	\$3.69	\$3.70	\$7.22

Missing data withheld to preserve confidentiality.

Source: Alaska Department of Revenue (Alaska Salmon Price Report, click for link).

Need More Information?

(Click for Links)

Suppliers

Life History

Permit Values



Alaska Seafood Marketing Institute

Information compiled by McDowell Group for the Alaska Seafood Marketing Institute in May 2019. Comments/questions may be sent to seafood@mcdowellgroup.net.

