

# Alaska Keta Salmon Outlook & Summary

## Market Commentary

Alaska is forecasted to have a record-breaking keta salmon harvest in 2019, exceeding the 2017 record by 18 percent. While ex-vessel prices have trended higher since 2015, the keta market could be challenged in 2019. Inventory from last year is still on the market; Russia is anticipating a strong harvest; and trade issues with China represent risk. Early reports indicate the roe market may be weaker versus the same time last year.

## Harvest Summary & 2019 Forecast, Million Pounds

ALASKA REGION	2014	2015	2016	2017	2018P	2019F
Southeast	59	95	73	94	83	173
PWS	10	13	20	41	30	23
AYK	10	5	10	12	25	16
Bristol Bay	3	7	6	11	6	7
Other	10	17	9	37	18	2
<b>Alaska Total</b>	<b>92</b>	<b>137</b>	<b>118</b>	<b>195</b>	<b>162</b>	<b>221</b>
<b>Japan</b>	<b>309</b>	<b>297</b>	<b>212</b>	<b>149</b>	<b>177</b>	<b>N/A</b>
<b>Russia</b>	<b>304</b>	<b>317</b>	<b>257</b>	<b>215</b>	<b>244</b>	<b>246</b>

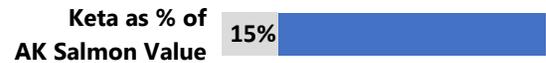
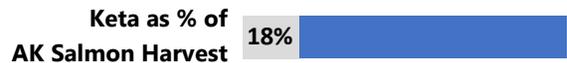
Source: Alaska Department of Fish & Game; North Pacific Anadromous Fish Commission; trade publications.



## Historical Ex-Vessel Price & Value

YEAR	AVG. PRICE/LB.	VALUE (\$M)
2009	\$0.50	\$65
2010	\$0.73	\$101
2011	\$0.83	\$104
2012	\$0.86	\$144
2013	\$0.58	\$93
2014	\$0.68	\$62
2015	\$0.54	\$74
2016	\$0.60	\$71
2017	\$0.65	\$125
2018P	\$0.77	\$125

Source: Alaska Department of Fish & Game (click for link).



2013-2018 Average

**Keta are the Most Evenly Distributed Alaska Salmon Species (across AK Regions)**

	<u>Pink</u>	<u>Keta</u>	<u>Sockeye</u>	<u>Coho</u>	<u>King</u>
<b>Price</b>	\$0.35	<b>\$0.64</b>	\$1.28	\$1.15	\$4.72
<b>Volume</b>	410	<b>143</b>	259	32	4

Avg. annual 2013-2018 prices and harvest volume in million lbs.

## Key Products & Markets

Avg. 2014-17

Frozen H&G (47% value)  
China (re-export to US/Europe)

Roe (38% value)  
Japan

Frozen Fillets (9% value)  
U.S.

## Historical First Wholesale Price/lb., by Trimester

PERIOD	FROZEN H&G	FROZEN FILLETS	ROE
T1 - 2016	\$1.09	\$4.60	\$11.65
T2 - 2016	\$1.53	\$3.39	\$11.66
T3 - 2016	\$1.39	\$3.26	\$14.09
T1 - 2017	\$1.42	\$3.37	\$14.69
T2 - 2017	\$1.69	\$3.55	\$14.84
T3 - 2017	\$1.68	\$3.93	\$15.91
T1 - 2018	\$1.86	\$4.63	\$19.25
T2 - 2018	\$2.05	\$3.68	\$17.01
T3 - 2018	\$1.92	\$3.86	\$17.71

Source: Alaska Department of Revenue (Alaska Salmon Price Report, click for link).

## Need More Information?

(Click for Links)

### Suppliers

### Life History

### Permit Values



Alaska Seafood Marketing Institute

Information compiled by McDowell Group for the Alaska Seafood Marketing Institute in May 2019. Comments/questions may be sent to [seafood@mcdowellgroup.net](mailto:seafood@mcdowellgroup.net).

